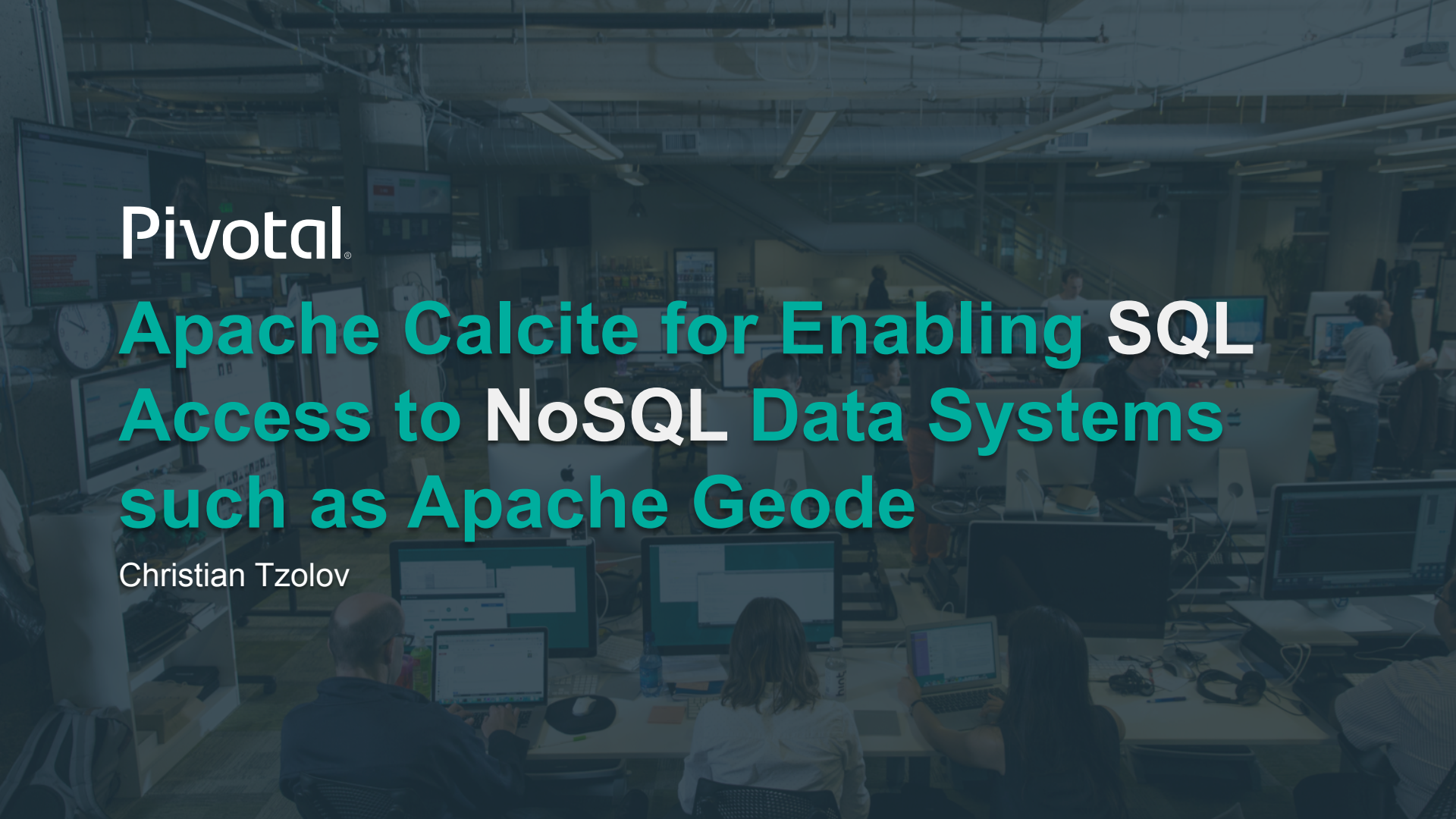

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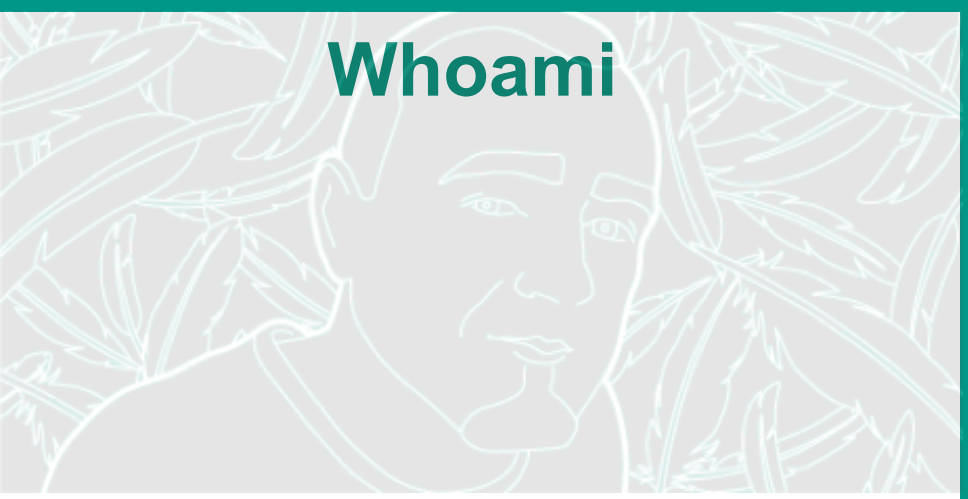
Apache Calcite for Enabling SQL Access to NoSQL Data Systems such as Apache Geode

Christian Tzolov

Whoami



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Disclaimer
This talk expresses my personal opinions. It is not read or approved by Pivotal and does not necessarily reflect the views and opinions of Pivotal nor does it constitute any official communication of Pivotal.
Pivotal does not support any of the code shared here.

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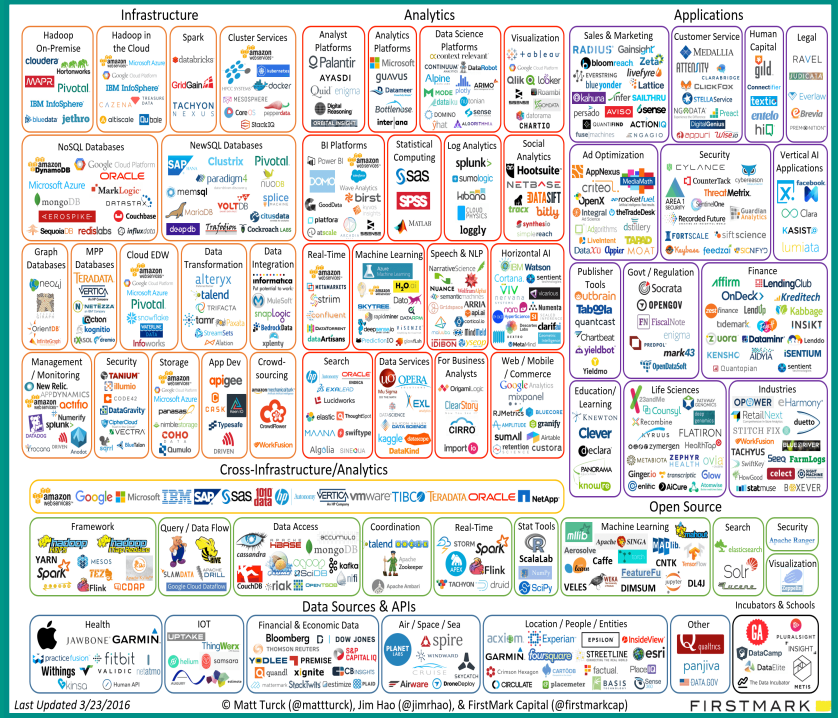
Big Data Landscape 2016

- Volume
- Velocity
- Varity
- Scalability
- Latency
- Consistency vs. Availability (CAP)



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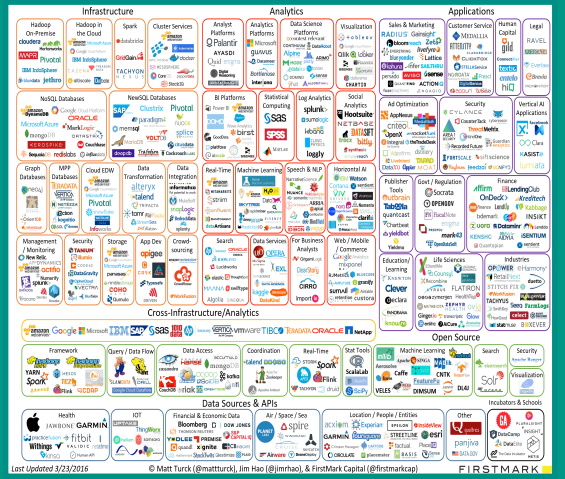
Data Access

- {Old | New} SQL
- Custom APIs
  - Key / Value
  - Fluent APIs
  - REST APIs
- {My} Query Language



Unified Data Access?

At What Cost?

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SQL?

- Apache Apex
- Apache Drill
- Apache Flink
- Apache Hive
- Apache Kylin
- Apache Phoenix
- Apache Samza
- Apache Storm
- Cascading
- Qubole Quark
- SQL-Gremlin

…

- **Apache Geode**

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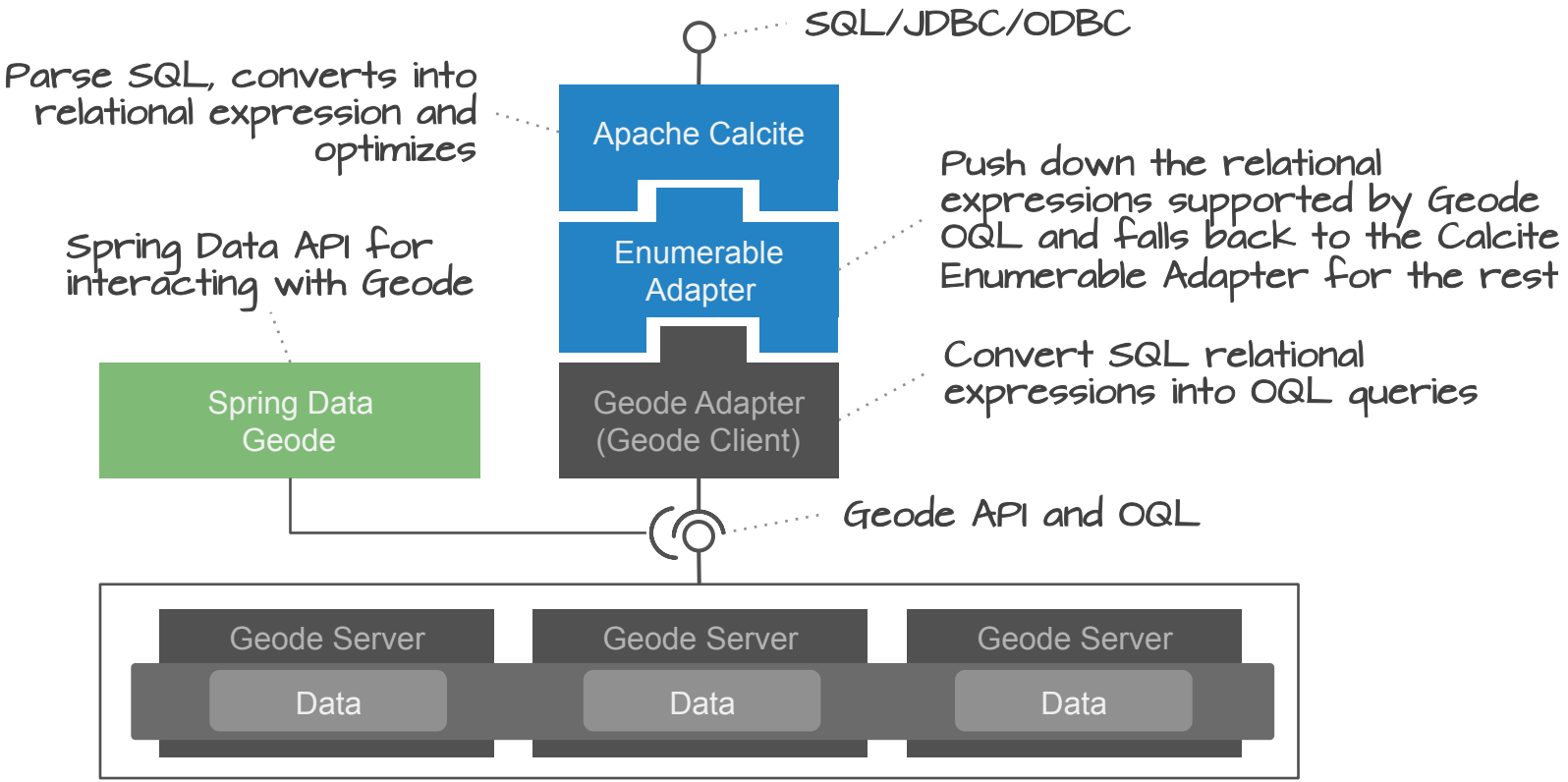
Geode Adapter - Overview



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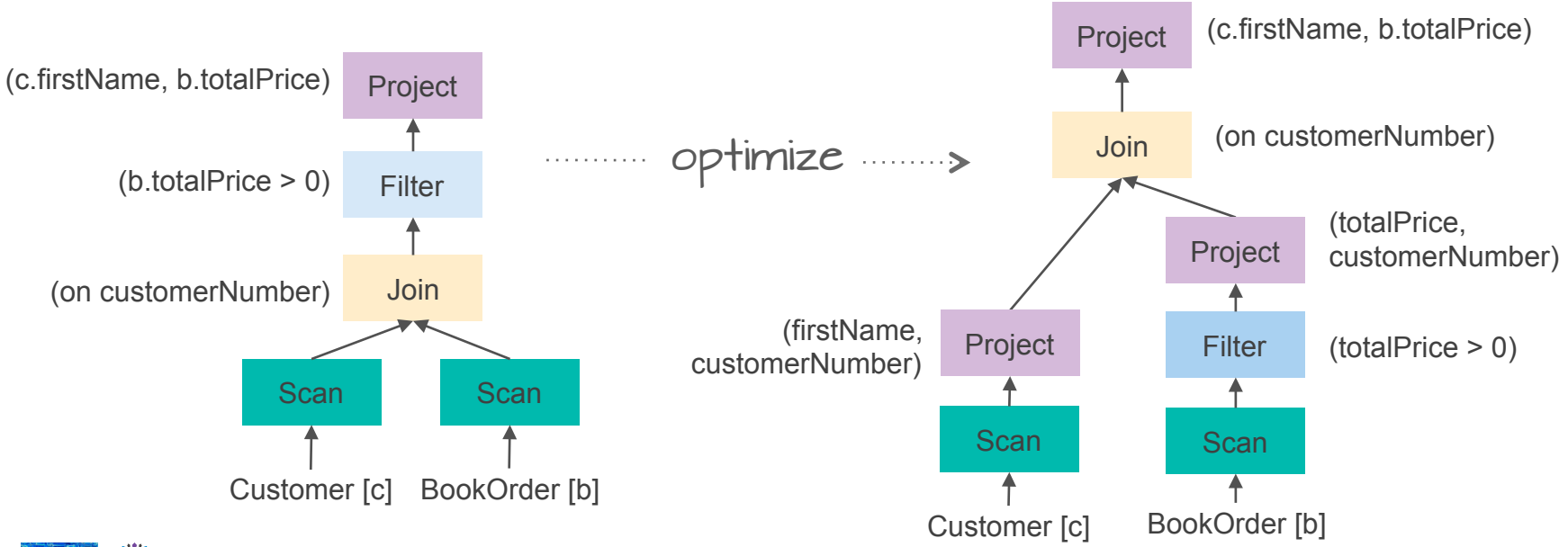
SQL Relational Expressions

```
SELECT b."totalPrice", c."firstName" FROM "BookOrder" as b
INNER JOIN "Customer" as c ON b."customerNumber" = c."customerNumber"
WHERE  b."totalPrice" > 0;
```



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Geode Push Down Candidates

Relational Operator	Geode Support
LIMIT	YES (without OFFSET)
PROJECT	YES
FILTER	YES
JOIN	For collocated Regions only
AGGREGATE	YES for GROUP BY, DISTINCT, MAX, MIN, SUM, AVG, COUNT http://bit.ly/2eKApd0
SORT	YES

Apache Geode?

"… in-memory, distributed database with strong consistency built to support low latency transactional applications at extreme scale"

Why Apache Geode?

China Railway

5,700 train stations
4.5 million tickets per day
20 million daily users
1.4 billion page views per day
40,000 visits per second

Indian Railways

7,000 stations
72,000 miles of track
23 million passengers daily
120,000 concurrent users
10,000 transactions per minute

https://pivotal.io/big-data/case-study/distributed-in-memory-data-management-solution
https://pivotal.io/big-data/case-study/scaling-online-sales-for-the-largest-railway-in-the-world-china-railway-corporation

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Apache Geode Features

- In-Memory Data Storage
  - Over 100TB Memory
  - JVM Heap + Off Heap
- Any Data Format
  - Key-Value/Object Store
- ACID and JTA Compliant Transactions
- HA and Linear Scalability
- Strong Consistency

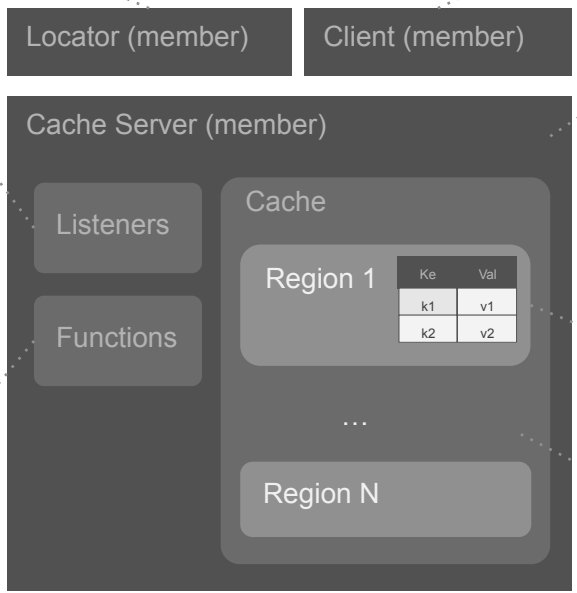
- Streaming and Event Processing
  - Listeners
  - Distributed Functions
  - Continuous OQL Queries
- Multi-site / Inter-cluster
- Full Text Search (Lucene indexes)
- Embedded and Standalone
- Top Level Apache Project

Apache Geode Concepts

Locator - tracks system members and provides membership information

Client -read and modify the content of the distributed system

Listener - event handler. Registers for one or more events and notified when they occur



CacheServer - process connected to the distributed system with created **Cache**

Region - consistent, **distributed Map** (key-value), Partitioned or Replicated

Functions - distributed, concurrent data processing

Cache - In-memory collection of **Regions**

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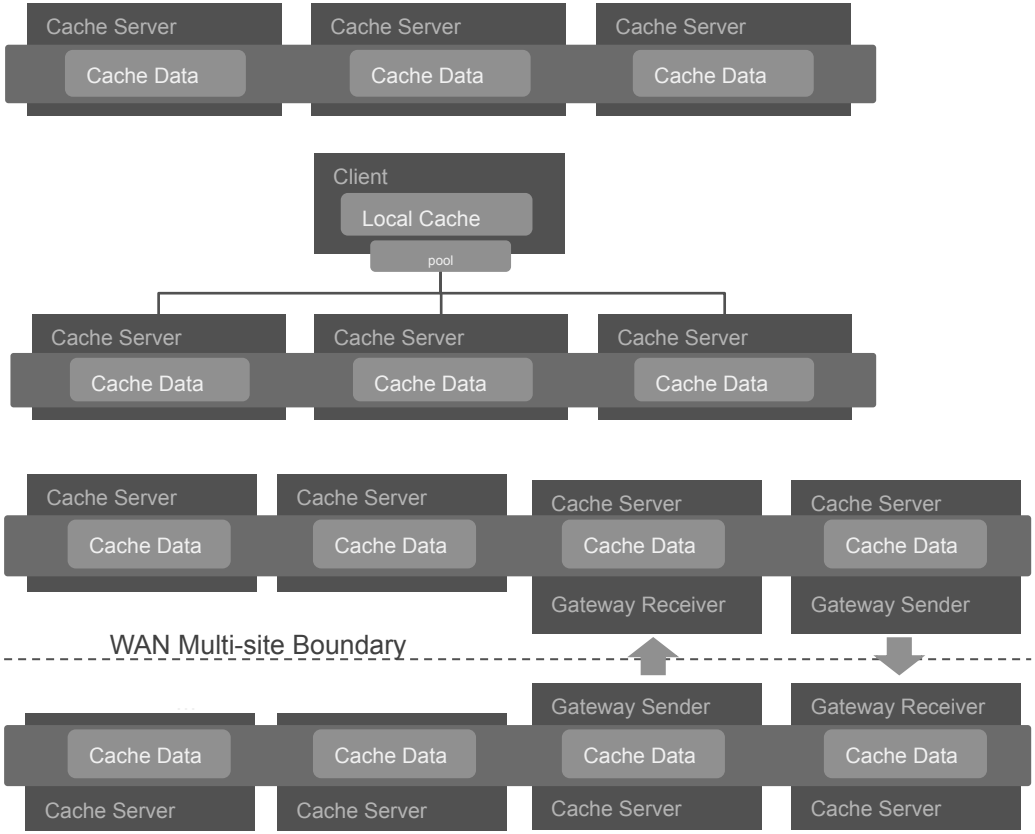
Geode Topology



Peer-to-Peer

Client-Server

Multi-Site

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Geode Client API

- Client Cache
- Key / Value - Region GET, PUT, REMOVE
- OQL – QueryService

```
ClientCache clientCache = new ClientCacheFactory()
        .addPoolLocator("localhost", 10334)
        .setPdxSerializer(new ReflectionBasedAutoSerializer(BookMaster.class.getCanonicalName()))
        .create();

// Using Key/Value
Region bookMaster = clientCache
        .createClientRegionFactory(ClientRegionShortcut.PROXY)
        .create("BookMaster");

System.out.println("BookMaster = " + bookMaster.get(789));

// Using OQL
QueryService queryService = clientCache.getQueryService();
String OQL = "select itemNumber, description, retailCost from /BookMaster";
SelectResults result = (SelectResults) queryService.newQuery(OQL).execute();
System.out.println(result.asList());
```

Geode Data Types & Serialization

- Key-Value with complex value formats
- **P**ortable **D**ata e**X**change (PDX) Serialization – Delta propagation, schema evolution, polyglot support …
- **O**bject **Q**uery **L**anguage (OQL)

```
{
  id:     1,
  name:   “Fred”,
  age:    42,
  pet: {
      name: “Barney”,
      type:  “dino”
  }
}
```

```
SELECT p.name
FROM /Person p
WHERE p.pet.type = “dino”
```

Geode Demo (GFSH and OQL)

```
gfsh>connect
Connecting to Locator at [host=localhost, port=10334] ..
Connecting to Manager at [host=192.168.0.10, port=1199] ..
Successfully connected to: [host=192.168.0.10, port=1199]

gfsh>list regions
List of regions
---------------
BookMaster
BookOrder
Customer
InventoryItem

gfsh>describe region --name=/BookMaster
..........................................................
Name            : BookMaster
Data Policy     : replicate
Hosting Members : server1

Non-Default Attributes Shared By Hosting Members

 Type  |    Name     | Value
------ | ----------- | ---------------
Region | data-policy | REPLICATE
       | size        | 3
       | scope       | distributed-ack
```

- Connect to Geode cluster,
- List available Regions
- Run OQL query

```
gfsh>query --query="select itemNumber, title, author from /BookMaster"
itemNumber | title                              | author
---------- | ---------------------------------- | --------------
789        | Operating Systems: An Introduction | Jim Heavisides
456        | Clifford the Big Red Dog           | Clarence Meeks
123        | A Treatise of Treatises            | Daisy Mae West
```

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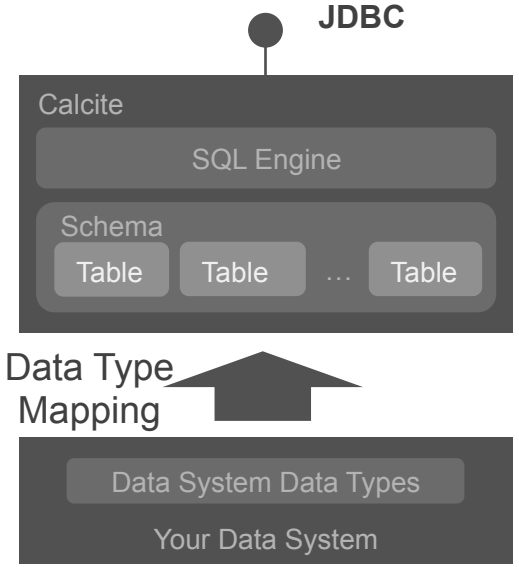
Apache Calcite?

Java framework that allows SQL interface and advanced query optimization, for virtually any data system

- Query Parser, Validator and Optimizer(s)
- JDBC drivers - local and remote
- SQL Streaming
- Agnostic to data storage and processing
- SQL completes vs. NoSQL integrity

Calcite Data Types



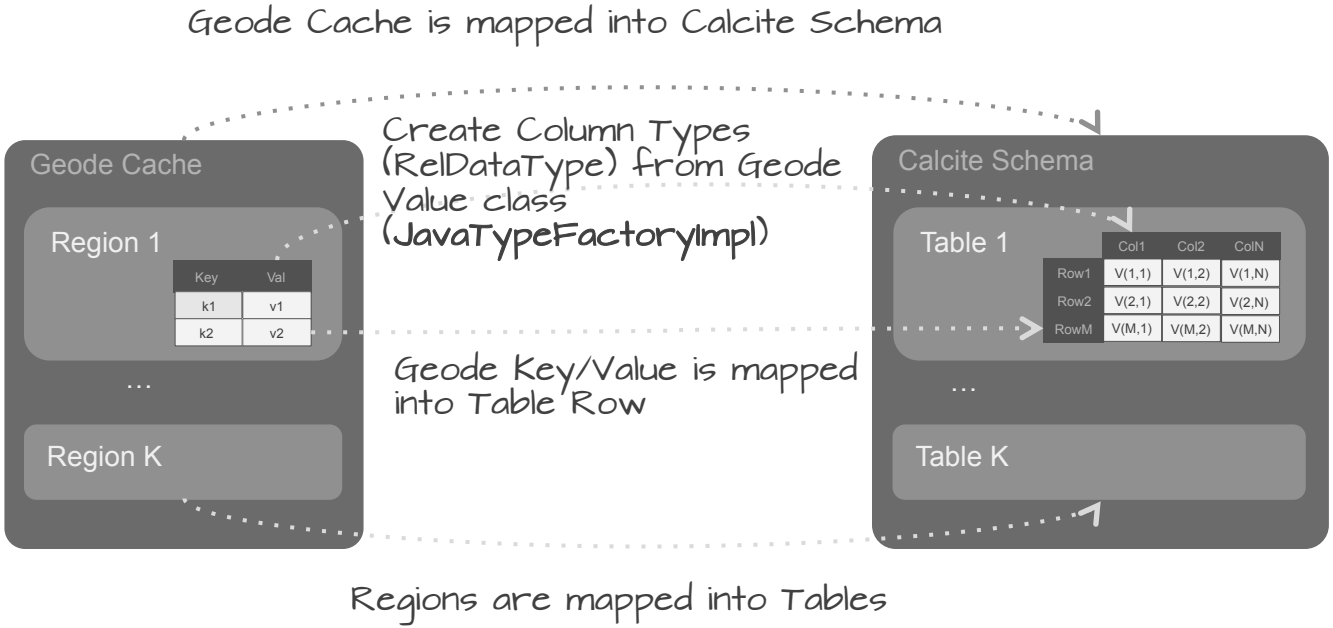
- Catalog – namespaces accessed in queries
- Schema - collection of schemas and tables
- Table - single data set, collection of rows
- RelDataType – SQL fields types in a Table

Calcite Data Types: RelDataType

Type of a scalar expression or row

- RelDataTypeFactory – RelDataType factory
- JavaTypeFactory - registers Java classes as record types
- **JavaTypeFactoryImpl** - Java Reflection to build RelDataTypes
- SqlTypeFactoryImpl - Default implementation with all SQL types

Geode to Calcite Data Types Mapping



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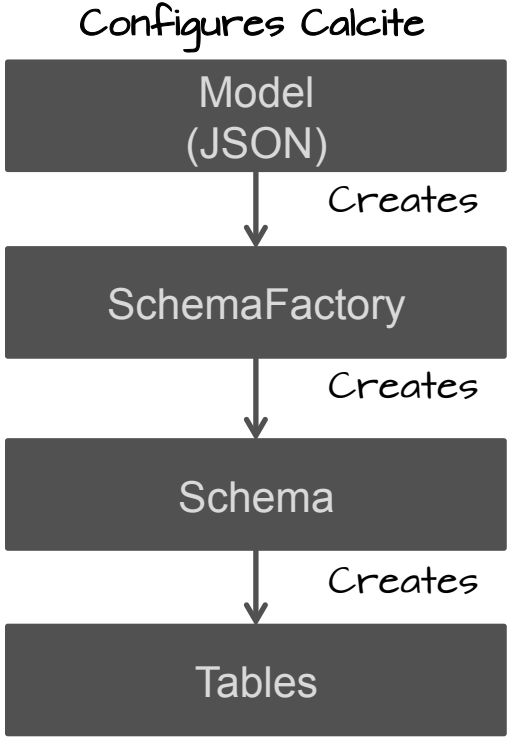
Calcite Bootstrap Flow

Typical calcite initialization flow



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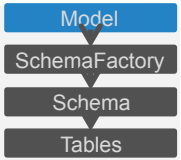
Calcite Model

The path to <my-model>.json is passed as JDBC connection argument:

```
!connect jdbc:calcite:model=target/test-classes/<my-model-path>.json
```




```
{
  version: '1.0',
  defaultSchema: 'TEST',
  schemas: [ {
     name: 'TEST',
     type: 'custom',

     factory: 'org.apache.calcite.adapter.geode.simple.GeodeSchemaFactory',

     operand: {
       locatorHost: 'localhost',
       locatorPort: '10334',
       regions: 'BookMaster',
       pdxSerializablePackagePath: 'net.tzolov.geode.bookstore.domain.*'
     }
   }]
}
```

Schema Name

Reference to your adapter schema factory implementation class

Parameters to be passed to your adapter schema factory implementation

Geode Calcite Schema and Schema Factory

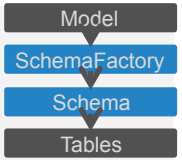
```
public class GeodeSchemaFactory implements SchemaFactory {

  public Schema create(SchemaPlus parentSchema, String schemaName, Map<String,  Object> operand) {
    String locatorHost = (String) operand.get("locatorHost");
    int locatorPort = …
    String[] regionNames = …
    String pdxPackagePath = …

    return new GeodeSchema(locatorHost, locatorPort, regionNames, pdxPackagePath);
  }
}
```

Retrieves the parameters set in the model.json

Create an Adapter Schema instance with the provided parameters.




```
public class GeodeSchema extends AbstractSchema {
  private String regionName = ..

  protected Map<String, Table> getTableMap() {
     final ImmutableMap.Builder<String, Table> builder = ImmutableMap.builder();
    Region region = … Get Geode Region by region name …
    Class valueClass= … Find region's value type …

    builder.put(regionName, new GeodeScannableTable(regionName, valueClass, clientCache));
    return tableMap;
}
```

Create GeodeScannableTable instance for each Geode Region

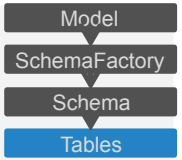
Geode Scannable Table

```
public class GeodeScannableTable extends AbstractTable implements ScannableTable {
  public RelDataType getRowType(RelDataTypeFactory typeFactory) {
    return new JavaTypeFactoryImpl().createStructType(valueClass);
  }

  public Enumerable<Object[]> scan(DataContext root) {
   return new AbstractEnumerable<Object[]>() {
    public Enumerator<Object[]> enumerator() { return new GeodeEnumerator<Object[]>(clientCache, regionName); }
   }
```

Uses reflection (or pdx-instance) to builds RelDataType from value's class type

Returns an Enumeration over the entire target data store




```
public class GeodeEnumerator<E> implements Enumerator<E> {
  private E current;
  private SelectResults geodeIterator;
  public GeodeEnumerator(ClientCache clientCache, String regionName) {
    geodeterator = clientCache.getQueryService().newQuery("select * from /" + regionName).execute().iterator();
  }
  public boolean moveNext() { current = convert(geodeIterator.next()); return true;}
  public E current() {return current;}

  public abstract E convert(Object geodeValue) {
     Convert PDX value into  RelDataType row
  }
```

Defined in the Linq4j sub-project

Retrieves the entire Region!!

Converts Geode value response into Calcite row data

Geode Demo (Scannable Tables)

```
$ ./sqlline
sqlline> !connect jdbc:calcite:model=target/test-classes/model2.json admin admin

jdbc:calcite> !tables
jdbc:calcite> SELECT * FROM "BookMaster";
jdbc:calcite> SELECT "yearPublished", AVG("retailCost") AS "AvgRetailCost" FROM "BookMaster" GROUP BY "yearPublished";
jdbc:calcite> SELECT b."totalPrice", c."firstName" FROM "BookOrder" AS b INNER JOIN "Customer" AS c ON b."customerNumber" = c."customerNumber" WHERE  b."totalPrice" > 0;
```

```
'LogicalProject(totalPrice=[$6], firstName=[$8])
  LogicalFilter(condition=[>($6, 0)])
    LogicalJoin(condition=[=($5, $7)], joinType=[inner])
      LogicalTableScan(table=[[TEST, BookOrder]])
      LogicalTableScan(table=[[TEST, Customer]])
'
```

Without and With Implementation

```
'EnumerableCalc(expr#0..3=[{inputs}], totalPrice=[$t1], firstName=[$t3])
  EnumerableJoin(condition=[=($0, $2)], joinType=[inner])
    EnumerableCalc(expr#0..6=[{inputs}], expr#7=[0], expr#8=[>($t6, $t7)], customerNumber=[$t5], totalPrice=[$t6], $condition=[$t8])
      EnumerableInterpreter
        BindableTableScan(table=[[TEST, BookOrder]])
    EnumerableCalc(expr#0..4=[{inputs}], proj#0..1=[{exprs}])
      EnumerableInterpreter
        BindableTableScan(table=[[TEST, Customer]])
```

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Non-Relational Tables

Scanned without intermediate relational expression.

- **ScannableTable** - can be scanned

```
Enumerable<Object[]> scan(DataContext root);
```

- **FilterableTable** - can be scanned, applying supplied filter expressions

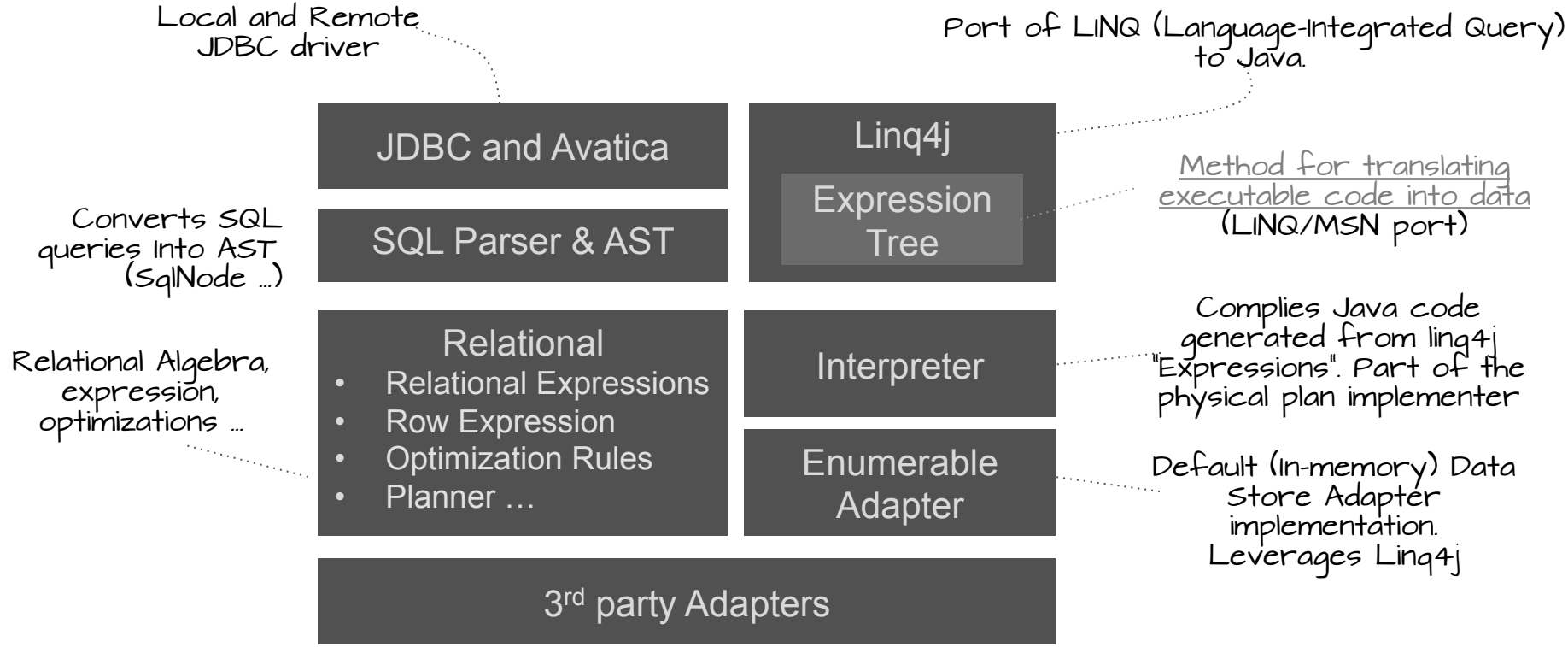
```
Enumerable<Object[]> scan(DataContext root, List<RexNode> filters);
```

- **ProjectableFilterableTable** - can be scanned, applying supplied filter expressions and projecting a given list of columns

```
Enumerable<Object[]> scan(DataContext root, List<RexNode> filters, int[] projects);
```

Calcite Ecosystem

Several “semi-independent” projects.



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Calcite SQL Query Execution Flow

1. On new SQL query **JDBC** delegates to **Prepare** to prepare the query execution

2. Parse SQL, convert to rel. expressions. **Validate** and **Optimize** them

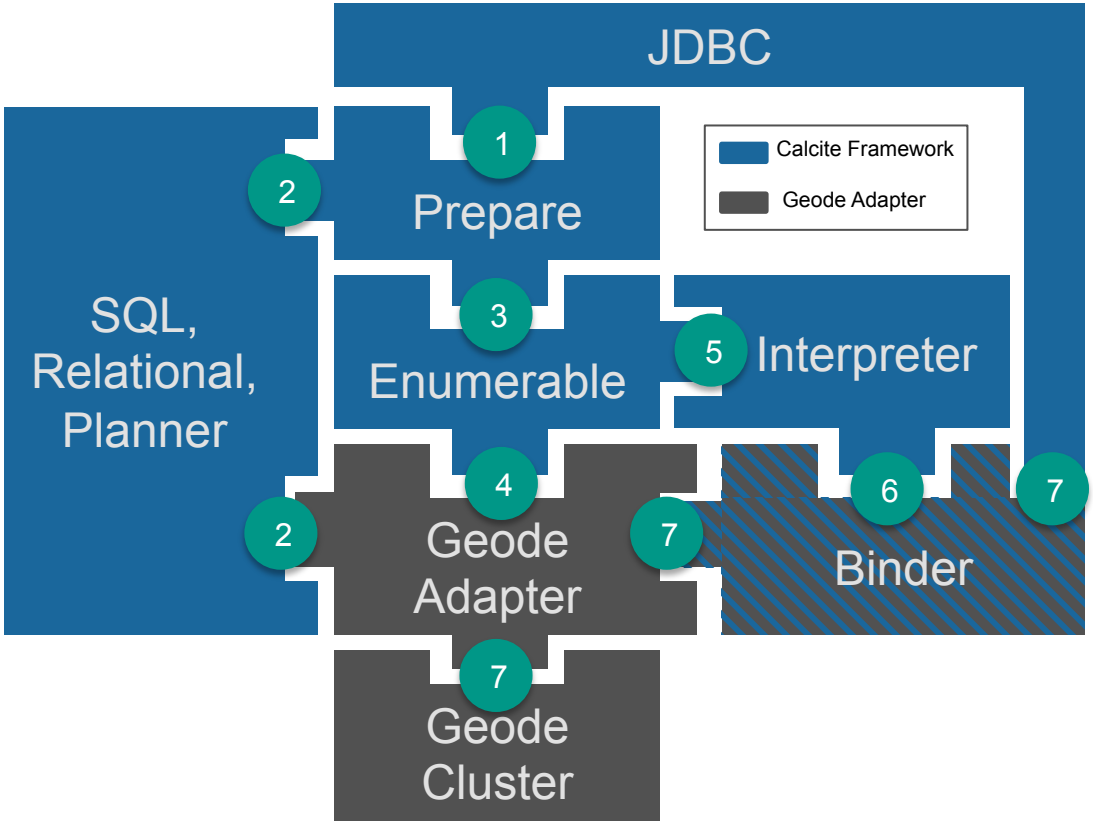
3. Start building a physical plan from the relation expressions

4. Implement the Geode relations and encode them as **Expression tree**

5. Pass the Expression tree to the Interpreter to generate Java code

6. Generate and Compile a Binder instance that on 'bind()' call runs Geodes' query method

7. JDBC uses the newly compiled Binder to perform the query on the Geode Cluster



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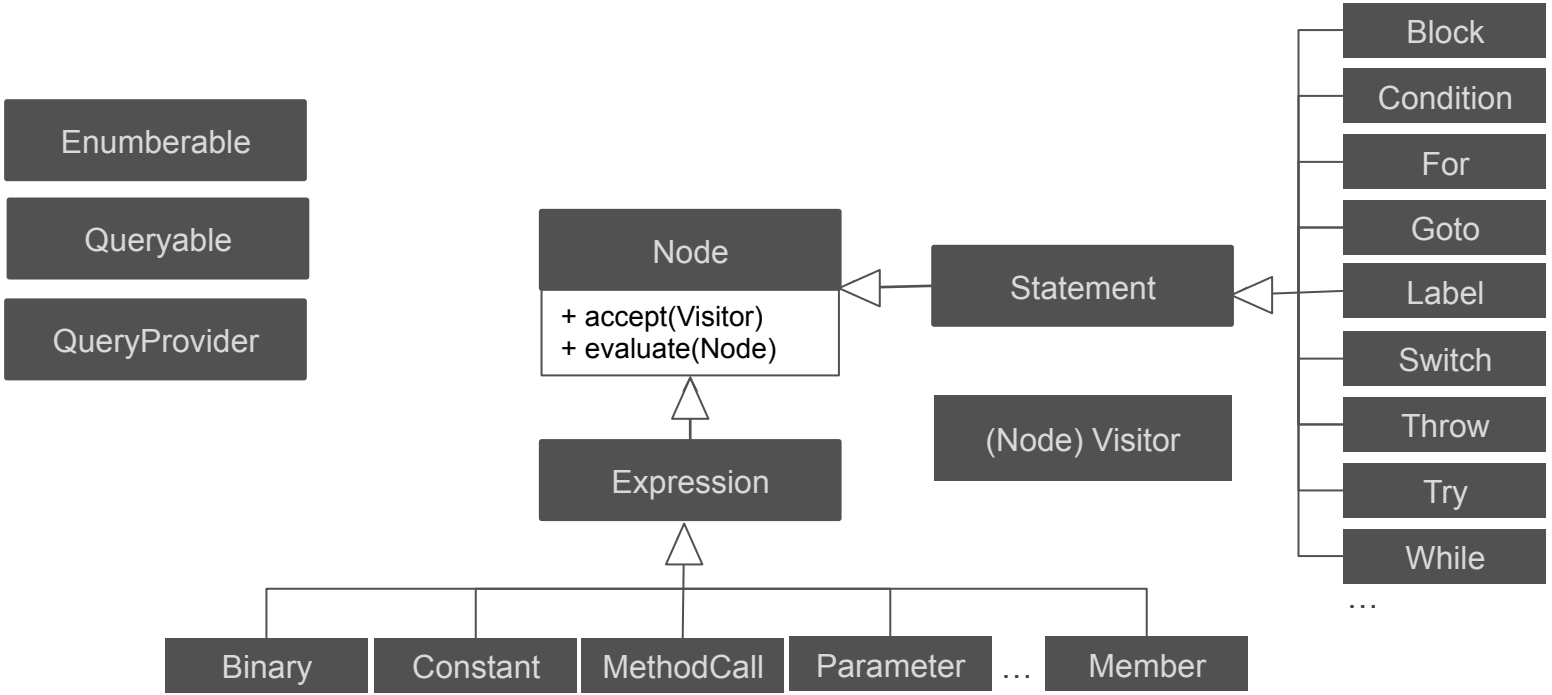
Linq4j and Expression Tree



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Bindable Generated Code

Calcite via Enumerable Converts Expressions into Java Code

```
 */
@Override public Result implement(EnumerableRelImplementor implementor, Prefer pref) {

  // travers all relations form this to the scan leaf
  final GeodeImplementContext geodeImplementContext = new GeodeImplementContext();
  ((GeodeRel) getInput()).implement(geodeImplementContext);

  final PhysType physType = PhysTypeImpl.of(
          implementor.getTypeFactory(),
          rowType,
          pref.prefer(JavaRowFormat.ARRAY));

  // Expression meta-program for calling the GeodeTable.GeodeQueryable#query method form the generate
  final BlockBuilder blockBuilder = new BlockBuilder().append(
          Expressions.call(
                  geodeImplementContext.table.getExpression(GeodeTable.GeodeQueryable.class),
                  GEODE_QUERY_METHOD,
                  constantArrayList(Pair.zip(
                          GeodeRules.geodeFieldNames(rowType),
                          new AbstractList<Class>() {
                            public Class get(int index) {return physType.fieldClass(index);}
                            public int size() {return rowType.getFieldCount();}
                          }), Pair.class),
                  constantArrayList(toListMapPairs(geodeImplementContext.selectFields), Pair.class),
                  constantArrayList(geodeImplementContext.whereClause, String.class),
                  constantArrayList(geodeImplementContext.order, String.class),
                  Expressions.constant(geodeImplementContext.limitValue)));

  Hook.QUERY_PLAN.run(geodeImplementContext);

  return implementor.result(physType, blockBuilder.toBlock());
}
```

```
org.apache.calcite.DataContext root;

public org.apache.calcite.linq4j.Enumerable bind(final org.apache.calcite.DataContext root0) {
  root = root0;
  return ((org.apache.calcite.adapter.geode.rel.GeodeTable.GeodeQueryable)
  org.apache.calcite.schema.Schemas.queryable(root, root.getRootSchema().getSubSchema("TEST"),
  java.lang.Object[].class, "BookMaster")).query(java.util.Arrays.asList(new org.apache.calcite.util.Pair[] {
        new org.apache.calcite.util.Pair(
          "itemNumber",
          java.lang.Integer.class),
        new org.apache.calcite.util.Pair(
          "retailCost",
          java.lang.Float.class),
        new org.apache.calcite.util.Pair(
          "yearPublished",
          java.lang.Integer.class),
        new org.apache.calcite.util.Pair(
          "description",
          java.lang.String.class),
        new org.apache.calcite.util.Pair(
          "author",
          java.lang.String.class),
        new org.apache.calcite.util.Pair(
          "title",
          java.lang.String.class)}), java.util.Arrays.asList(new org.apache.calcite.util.Pair[] {}),
        java.util.Arrays.asList(new String[] {
      "itemNumber = 123"}), java.util.Arrays.asList(new String[] {}), null);
}

if (CalcitePrepareImpl.DEBUG) {


public Class getElementType() {
  return java.lang.Object[].class;
}
```


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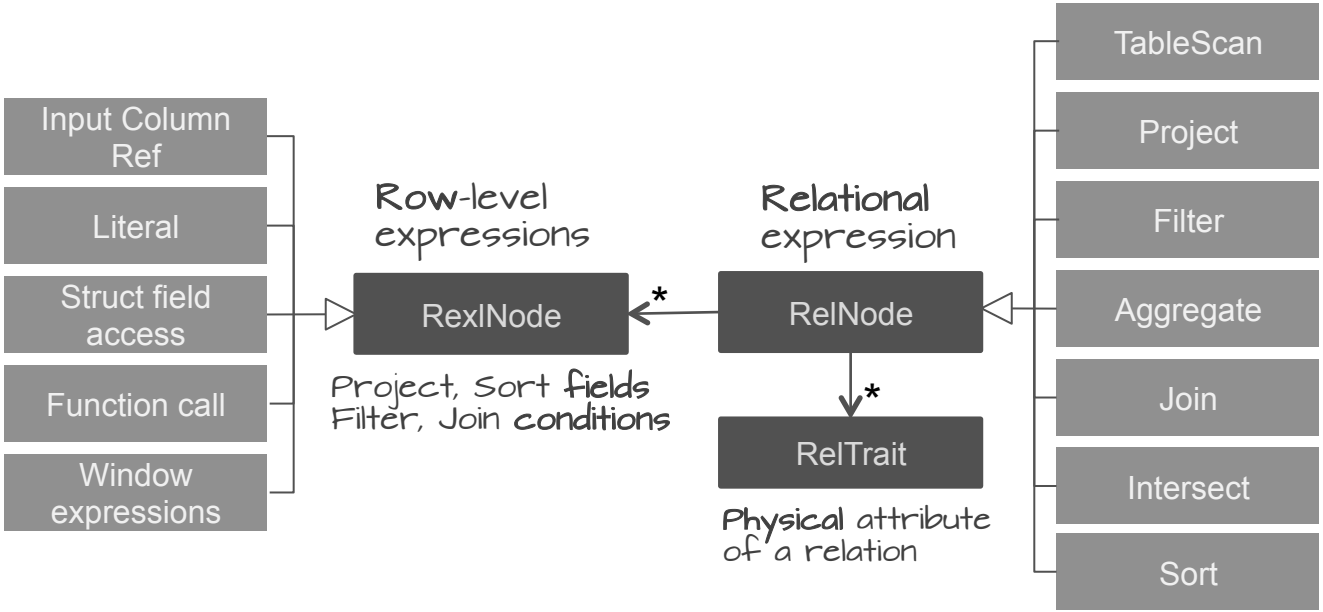
Calcite Relational Expressions



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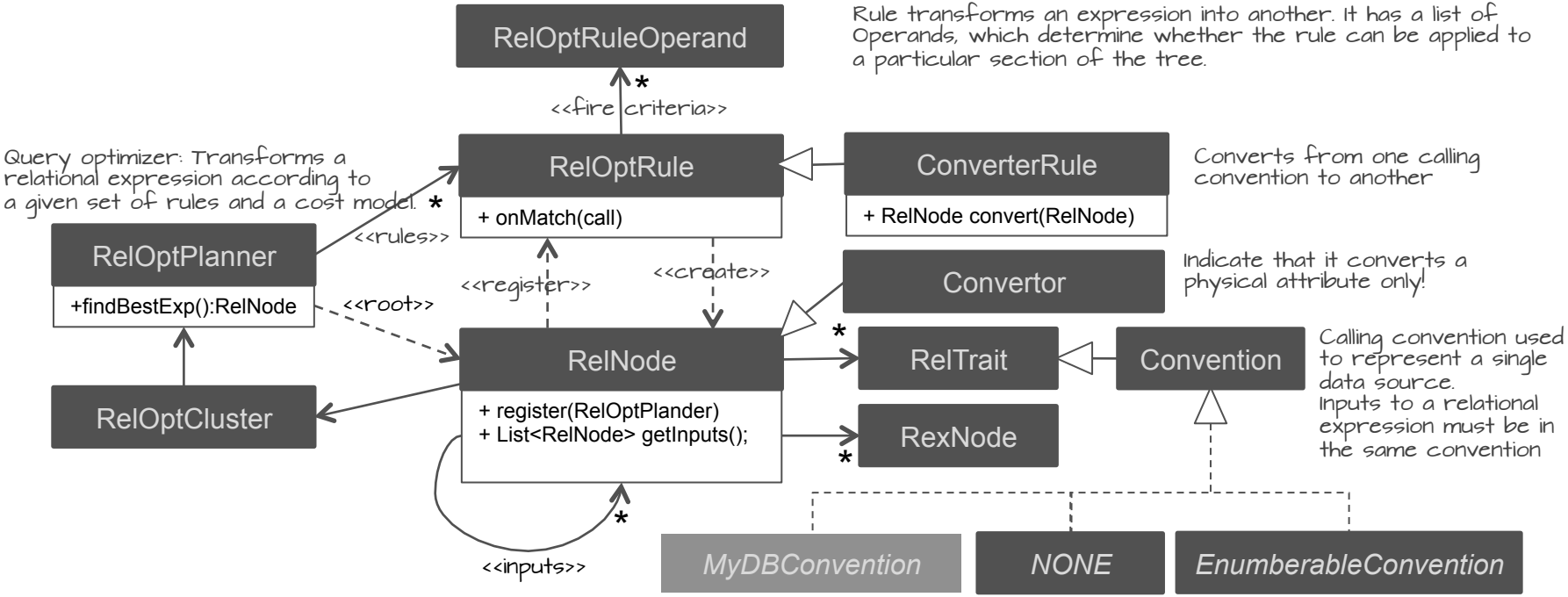
Calcite Relational Expressions (2)



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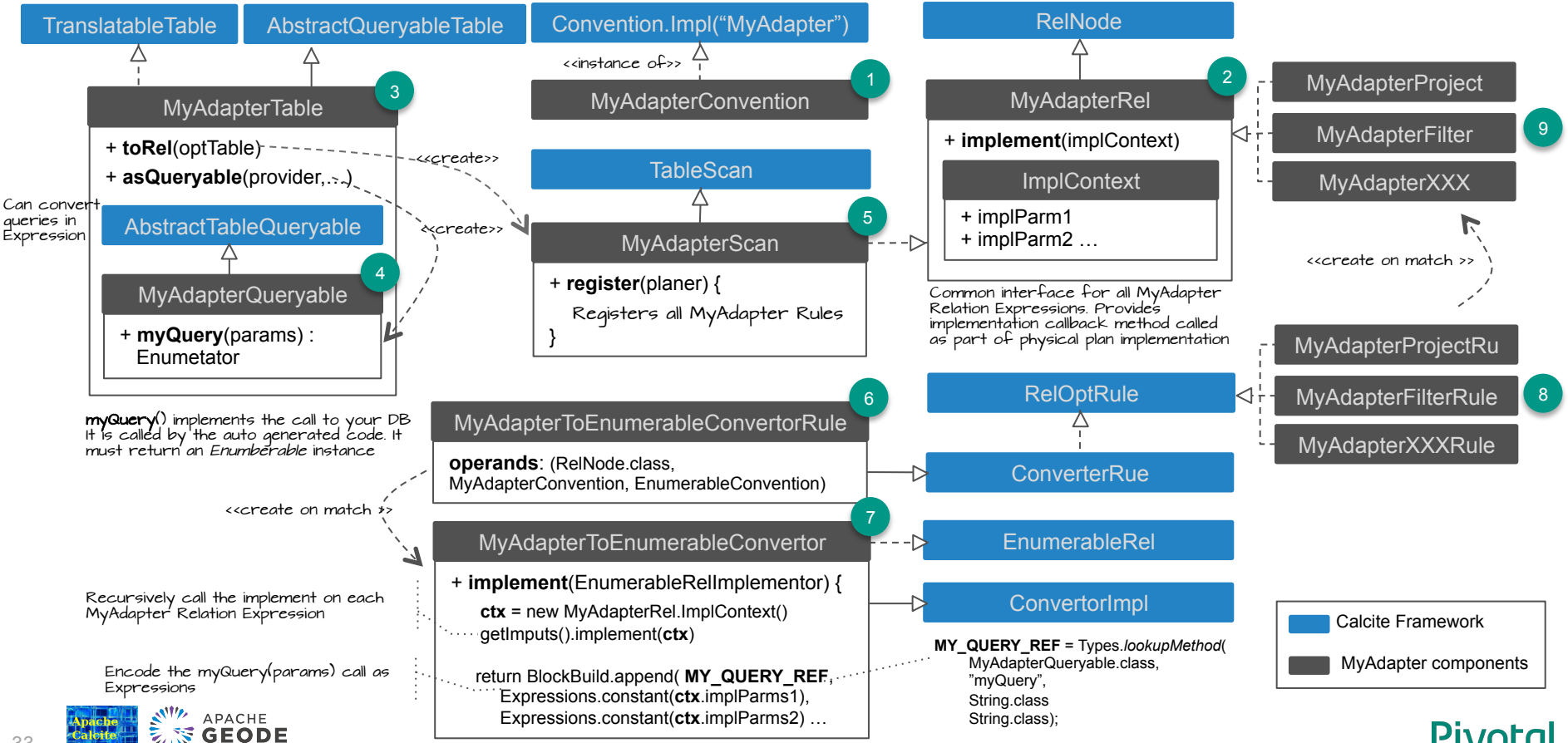
Calcite Adapter Patterns



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Calcite with Geode - Without Implementation

```
SELECT b."totalPrice", c."firstName"
FROM "BookOrder" as b
INNER JOIN "Customer" as c ON b."customerNumber" = c."customerNumber"
WHERE  b."totalPrice" > 0;
```

```
'PLAN'
'LogicalProject(totalPrice=[$3], firstName=[$8])
  LogicalFilter(condition=[>($3, 0)])
    LogicalJoin(condition=[=($6, $7)], joinType=[inner])
      GeodeTableScanRel(table=[[TEST, BookOrder]])
      GeodeTableScanRel(table=[[TEST, Customer]])
'
```

Calcite with Geode - With Implementation

SELECT b."totalPrice", c."firstName" FROM "BookOrder" as b INNER JOIN "Customer" as c ON b."customerNumber" = c."customerNumber" WHERE b."totalPrice" > 0;

```
'PLAN'
'EnumerableCalc(expr#0..3=[{inputs}], totalPrice=[$t0], firstName=[$t3])
  EnumerableJoin(condition=[=($1, $2)], joinType=[inner])
    GeodeToEnumerableConverterRel
      GeodeProjectRel(totalPrice=[$3], customerNumber=[$6])
        GeodeFilterRel(condition=[>($3, 0)])
          GeodeTableScanRel(table=[[TEST, BookOrder]])
    GeodeToEnumerableConverterRel
      GeodeProjectRel(customerNumber=[$0], firstName=[$1])
        GeodeTableScanRel(table=[[TEST, Customer]])
'
```

Calcite JDBC Connection

```
public static void main(String[] args) throws Exception {

    Properties info = new Properties();
    info.put("model",
            "inline:"
                    + "{\n"
                    + "  version: '1.0',\n"
                    + "  schemas: [\n"
                    + "     {\n"
                    + "       type: 'custom',\n"
                    + "       name: 'TEST',\n"
                    + "       factory: 'org.apache.calcite.adapter.geode.rel.GeodeSchemaFactory',\n"
                    + "       operand: {\n"
                    + "         locatorHost: 'localhost', \n"
                    + "         locatorPort: '10334', \n"
                    + "         regions: 'BookMaster,Customer,InventoryItem,BookOrder', \n"
                    + "         pdxSerializablePackagePath: 'net.tzolov.geode.bookstore.domain.*' \n"
                    + "       }\n"
                    + "     }\n"
                    + "   ]\n"
                    + "}");

    Class.forName("org.apache.calcite.jdbc.Driver");

    Connection connection = DriverManager.getConnection("jdbc:calcite:", info);
    Statement statement = connection.createStatement();
    ResultSet resultSet = statement.executeQuery(
            "SELECT b.\"totalPrice\", c.\"firstName\" " +
            "FROM \"TEST\".\"BookOrder\" as b " +
            "INNER JOIN \"TEST\".\"Customer\" as c ON b.\"customerNumber\" = c.\"customerNumber\" " +
            "WHERE  b.\"totalPrice\" > 0");


    final StringBuilder buf = new StringBuilder();
    while (resultSet.next()) {
        ResultSetMetaData metaData = resultSet.getMetaData();
        for (int i = 1; i <= metaData.getColumnCount(); i++)
            buf.append(i > 1 ? "; " : "").append(metaData.getColumnLabel(i)).append("=").append(resultSet.getObject(i));
        System.out.println(buf.toString());
        buf.setLength(0);
    }
    resultSet.close();
    statement.close();
    connection.close();
}
```


Apache Calcite

APACHE GEODE

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What About Testing?

```
public class GeodeAdapter2IT {
  /**
   * Connection factory based on the "geode relational" model.
   */
  public static final ImmutableMap<String, String> GEODE =
      ImmutableMap.of("model",
          GeodeAdapter2IT.class.getResource("/model-rel.json")
              .getPath());

  @Test public void testWhereEqual() {
    CalciteAssert.that()
        .enable(enabled())
        .with(GEODE)
        .query("select * from \"BookMaster\" WHERE \"itemNumber\" = 123")
        .returnsCount(1)
        .returns("itemNumber=123; retailCost=34.99; yearPublished=2011; description=Run on sentences and drivel on " +
                "all things mundane; author=Daisy Mae West; title=A Treatise of Treatises\n")
        .explainContains("PLAN=GeodeToEnumerableConverterRel\n" +
            "  GeodeFilterRel(condition=[=(CAST($0):INTEGER, 123)])\n" +
            "    GeodeTableScanRel(table=[[TEST, BookMaster]])");
  }
```

TODO

- Improve nested data structures support
- Push down Join for collocated data sets
- Push down the COUNT expression
- Beyond OQL (e.g. implement Join, aggregations with custom functions)
- Leverage Calcite Streaming with Geode
- Transaction Support
- Table Statistics based on Region statistics
- Benchmarks and estimate the Calcite SQL overhead compared to pure OQL

References

- Apache Geode Adapter for Apache Calcite: https://github.com/tzolov/calcite
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- Expression Tree Basic: http://bit.ly/2flBiXH

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